

Highlights

Learn more about the progress we made in 2025 towards our promise to protect food, people and the planet.

Food Systems

Ambition

Work together with stakeholders to continuously improve food security and reduce food loss and waste, while improving livelihoods and increasing access to food.



35% reduction

of GHG emissions in dairy ambient processing lines*

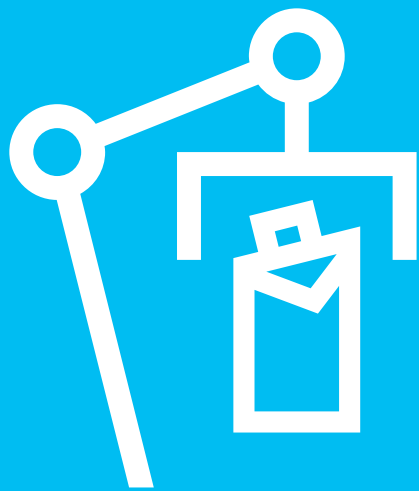
*Since 2019 baseline.

Our progress in 2025...

Reduced product loss by

92%

with a new two-stream aseptic blending line for Brazilian fruit producer Tial.

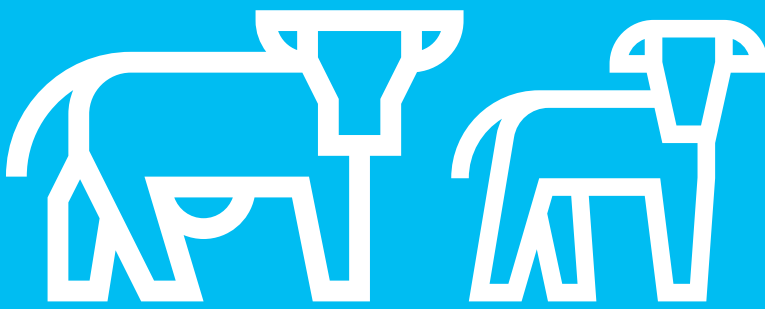


68 million

children in 52 countries received milk or other nutritious beverages in our packages through school feeding programmes.

89,000

smallholder farmers involved in Dairy Hub projects since 2011.

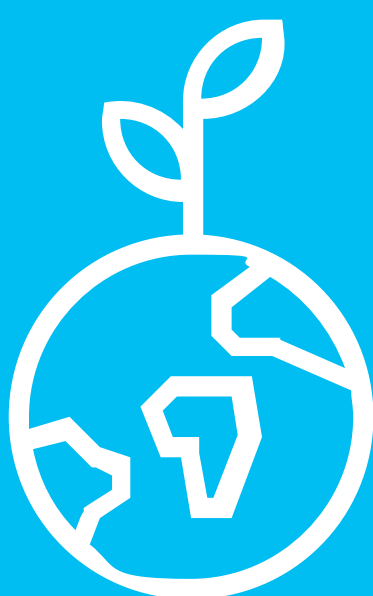


Launched a New Food Technology Development Centre in Sweden and New Product Development Centres in France and Thailand.

Over

30%

increase in sales of plant-based and new food processing equipment and technologies compared to 2023.



Circularity



Ambition

To contribute to a more sustainable food system, we drive circular solutions in all three of our businesses through action such as:

- Improving the circularity of our food and beverage packaging through increasing the use of circular raw materials, improving the recyclability of our packaging and expanding collection and recycling.
- Designing our equipment to help customers increase their energy, material and water efficiency.
- Prolonging the lifespan of our equipment, designing for longevity and offering services that help maintain the equipment.

Our progress in 2025...

Approximately
1.3 million



tonnes of cartons collected and sent for recycling¹, supporting a 27% global collection for recycling rate.

€100 million

invested in packaging research and development, addressing the sustainability of our packages.



World's first paper-based barrier for juice packages launched, with a

43%



lower carbon footprint².

¹ For the reported used food and beverage cartons collected for recycling we use, where available, official publicly available data from renowned sources such as governmental agencies, registered recovery agencies, nationwide industry associations, NGOs etc.

² Carbon Trust™- verified Tetra Pak 'Carton CO₂ Calculator' model version 1.1 (valid from 2025-01-01). Scope: cradle-to-grave measurement of a Tetra Brik® Aseptic 200 Slim Leaf carton with plant-based polymers in coating and paper-based barrier compared to a Tetra Brik® Aseptic 200 Slim Leaf package with aluminium foil layer and fossil-based polymers. Geography: EU Industry data.

Climate

Ambition

Take action on mitigating climate change by decarbonising³ our operations, products and our value chain.



Conducted our first integrated

Climate & Nature Risk Assessment,

prioritising key risks and opportunities.

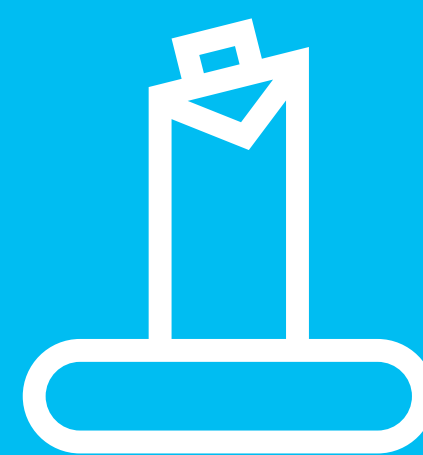
Our progress in 2025...

Since 2019, we reduced GHG emissions by...



34%

in total value chain emissions (since 2019)⁴.



56%

in own operations (scope 1, 2 and business travel).



Achieved

97%

renewable electricity consumption in Tetra Pak operations (on track to meet our 2030 target).

³ Our decarbonisation efforts focus on avoiding and mitigating GHG emissions correlated to our products and company, and carbon removal to balance unavoidable residual emissions through nature-based solutions and other initiatives.

⁴ Scope 1, 2, 3 and GHG emissions

Nature

Ambition

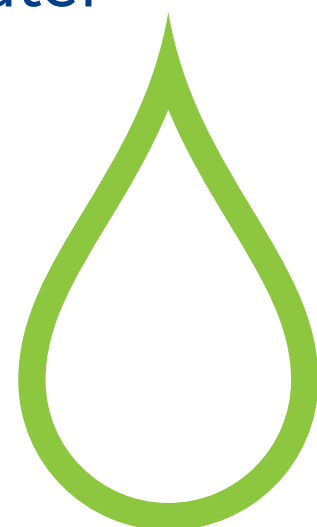
Work with our own operations, suppliers and customers to reduce the impacts of our value chain on nature and to restore landscapes, in order to contribute to the halting and reversing of nature loss and the achievement of global water resilience.

Our progress in 2025...

Total water withdrawal from sites in scope of our water target reduced by

21%

vs. 2019 baseline.



3,205 hectares

of land under restoration since 2022, of which 1,638 were added in 2025.



57%

decrease

in volatile organic compounds (VOCs) emissions vs. 2019 baseline.





Social Sustainability

Ambition

To respect human rights⁵ across our operations and value chain, creating positive social impact.⁶



4%
reduction

in our Total Recordable Accident Rate (TRAR), from 1.63 in 2024 to 1.57 in 2025.

Our progress in 2025...



Assessed the quality of

Suppliers' human rights due diligence,

including impact assessment, action plans, tracking and grievance mechanisms, for the first time as part of an annual process moving forward.



Continued to deliver world-class employee training and development, with an

annual Learning Conference

bringing colleagues from 73 countries together to build the skills and capabilities needed to thrive in a fast-changing world.

⁵ Human rights are rights we have simply because we exist as human beings – they are not granted by any state. These universal rights are inherent to us all, regardless of nationality, sex, national or ethnic origin, colour, religion, language, or any other status. They range from the most fundamental – the right to life – to those that make life worth living, such as the rights to food, education, work, health, and liberty. Source: <https://www.ohchr.org/en/what-are-human-rights>

⁶ Positive social impact means driving better outcomes for our workforce, workers and communities in our supply chain, workers in collection and recycling and people in our value chain, across areas that include labour, discrimination, hazardous working conditions and sustainable income.

Thailand Highlights

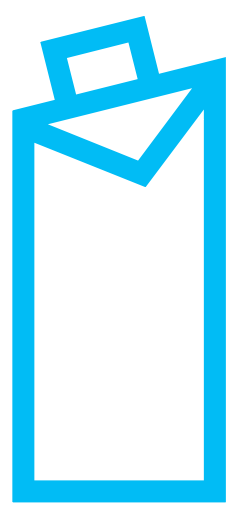
In 2025,

Tetra Pak Thailand actively advanced its food and beverage carton recycling initiative. Through projects in which Tetra Pak was directly involved, a total of 1,364 tonnes of cartons were successfully collected for recycling.



Tetra Pak works closely with the Thailand Public Private Partnership for Plastic and Waste Management (so-called PPP Plastics),

alongside waste picker and junk shop networks, to provide training and support that helps improve livelihoods in the informal sector.



We also help strengthen the recycling ecosystem and support partners across the value chain.

Paper fibres from food and beverage cartons can be turned into commercial product like fibre cement boards.



While the remaining materials can be recycled into construction applications and more.

The Green Shelter Project for Friends in Need (of “Pa”) Volunteers Foundation is continually running as one of Tetra Pak Thailand's key initiatives. In 2025 the program collected 42 tonnes of food and beverage cartons from over 150 partnered drop-off points and repurposed them into construction materials donated to affected communities.

Read the full Sustainability Report FY25 [here](#)